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LEWIS AND ROCA LLP **ORRICK, HERRINGTON &** SNELL & WILMER, LLP 1 Susan M. Freeman (AZ 4199) SUTCLIFFE LLP Robert R. Kinas (NV 06019) Claire Dossier (NV 10030) 2 pro hac vice Marc A. Levinson (CA 57613) Rob Charles (NV 6593) 3883 Howard Hughes Parkway pro hac vice Anne M. Loraditch (NV 8164) 3 Jeffery D. Hermann (CA 90445) Suite 1100 530 Las Vegas Boulevard South pro hac vice Las Vegas, Nevada 89169 4 Las Vegas, Nevada 89101 400 Capitol Mall Telephone: (702) 784-5200 Telephone (702) 385-3373 Sacramento, California 95814 Facsimile: (702) 784-5252 5 Facsimile (702) 385-9447 Telephone: (916) 447-9200 Email: rkinas@swlaw.com Email: sfreeman@lrlaw.com Facsimile: (916) 329-4900 cdossier@swlaw.com rcharles@lrlaw.com Email: malevinson@orrick.com 6 aloraditch@lrlaw.com jhermann@orrick.com 7 Attorneys for USACM Liquidating Trust Attorneys for Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC UNITED STATES BANKRUPTCY COURT 8 DISTRICT OF NEVADA 9 In re: Case No. BK-S-06-10725-LBR 10 Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY. 11 Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 12 USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 13 FUND, LLC, 14 Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, LLC. Case No. BK-S-06-10725 LBR 15 USA SECURITIES, LLC. NOTICE OF ENTRY OF ORDER AND Debtors. 16 CERTIFICATE OF SERVICE RE STIPULATION FOR AMENDMENT OF Affects: 17 **PROOF OF CLAIM NUMBER 10725-**☐ All Debtors 00329 FILED BY RUTH AND/OR ☑ USA Commercial Mortgage Company 18 ROBERT GEIGER ☐ USA Capital Realty Advisors, LLC ☑ USA Capital Diversified Trust Deed Fund, LLC 19 Hearing Date: October 15, 2007 Hearing Time: 9:30 a.m. ☐ USA Capital First Trust Deed Fund, LLC 20 ☐ USA Securities, LLC 21 22 PLEASE TAKE NOTICE that on the 15th day of October, 2007, the Court entered 23 its Order Re Stipulation for Amendment of Proof of Claim Number 10725-00329 Filed by 24 /// 25 /// 26

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ATES BANKRUA 1 2 **Entered on Docket** October 15, 2007 3 Hon. Linda B. Riegle United States Bankruptcy Judge 4 5 LEWIS AND ROCA LLP ORRICK, HERRINGTON & SNELL & WILMER, LLP 6 Susan M. Freeman (AZ 4199) SUTCLIFFE LLP Robert R. Kinas (NV 06019) pro hac vice Marc A. Levinson (CA 57613) Claire Dossier (NV 10030) 7 Rob Charles (NV 6593) pro hac vice 3883 Howard Hughes Parkway Anne M. Loraditch (NV 8164) Suite 1100 Jeffery D. Hermann (CA 90445) 8 530 Las Vegas Boulevard South pro hac vice Las Vegas, Nevada 89169 Las Vegas, Nevada 89101 400 Capitol Mall Telephone: (702) 784-5200 9 Telephone (702) 385-3373 Sacramento, California 95814 Facsimile: (702) 784-5252 Facsimile (702) 385-9447 Telephone: (916) 447-9200 Email: rkinas@swlaw.com 10 Email: sfreeman@lrlaw.com Facsimile: (916) 329-4900 cdossier@swlaw.com rcharles@lrlaw.com Email: malevinson@orrick.com aloraditch@lrlaw.com ihermann@orrick.com 11 Attorneys for USACM Liquidating Trust Attorneys for Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC 12 UNITED STATES BANKRUPTCY COURT 13 DISTRICT OF NEVADA 14 In re: Case No. BK-S-06-10725-LBR 15 Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY. Case No. BK-S-06-10727-LBR 16 Case No. BK-S-06-10728-LBR USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR 17 USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 18 FUND, LLC, Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, 19 Case No. BK-S-06-10725 LBR LLC, 20 ORDER RE STIPULATION FOR USA SECURITIES, LLC, AMENDMENT OF PROOF OF CLAIM 21 Debtors. NUMBER 10725-00329 FILED BY RUTH AND/OR ROBERT GEIGER 22 Affects: ☐ All Debtors Hearing Date: October 15, 2007 ☑ USA Commercial Mortgage Company 23 Hearing Time: 9:30 a.m. ☐ USA Capital Realty Advisors, LLC ☑ USA Capital Diversified Trust Deed Fund. 24 LLC ☐ USA Capital First Trust Deed Fund, LLC 25 ☐ USA Securities, LLC

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The Court having considered the Stipulation For Amendment of Proof of Claim Number 10725-00329 Filed By Ruth And/ Or Robert Geiger (the "Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that:

- 1. the Stipulation is approved:
- 2. Proof of Claim No. 10725-00329 is hereby amended to \$48,238.24;
- 3. Proof of Claim No. 10725 00320 is horoby disallowed as against DTDF;
- Claimants' equity interest in DTDF is allowed in the amount of \$26,461.76, 4. as reflected in DTDF's books and records as of the Petition Date; and
- 5. the hearing on the Objection to Claim No. 10725-00329 scheduled for October 15, 2007, is vacated,

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

SNELL & WILMER, LLP

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APPROVED:

Ruth and/or Robert Geiger 1352 Mt. Hood Street Las Vegas, Nevada 89110